

**Australian Securities and Investments Commission
Corporations Act 2001 - Subsection 250PAB(4) – Exemption**

Enabling legislation

1. The Australian Securities and Investments Commission (**ASIC**) makes this instrument under subsection 250PAB(4) of the *Corporations Act 2001* (the **Act**).

Title

2. This instrument is ASIC Instrument 18-0535.

Commencement

3. This instrument commences on the day it is signed.

Order

4. ASIC exempts Pasminco Limited (subject to Deed of Company Arrangement) ACN 004 368 674 (the **Company**) from the obligation to hold an annual general meeting (**AGM**) under section 250N of the Act:
 - a. at least once in each calendar year; and
 - b. within 5 months after the end of each financial year ending during the period between the commencement and cessation of this instrument.

Conditions

5. This order applies for so long as the Deed Administrators maintain arrangements for answering, free of charge, reasonable enquiries from the Company's members about the consequences of the external administration and Deed of Company Arrangement.
6. Within 2 months of the termination of the Deed of Company Arrangement, the Company must hold an AGM.
7. The Deed Administrators must arrange for a notice explaining the relief granted by this instrument in relation to the Company to be published in a place that is readily accessible on a website maintained by the Deed Administrators.

Where this instrument ceases to apply

8. This instrument ceases to apply at the earlier of:
 - a. 15 August 2020; and
 - b. 2 months after the date of termination of the Deed of Company Arrangement of the Company.

Interpretation:

In this instrument:

Deed Administrators has the meaning given in paragraph (b) of the definition of *administrator* in section 9 of the Act.

Deed of Company Arrangement means the deed of company arrangement that was executed and dated 4 October 2002 appointing Peter Damien McCluskey and John Menzies Spark of Ferrier Hodgson as Deed Administrators, where John Ross Lindholm of Ferrier Hodgson replaced John Menzies Spark as a Deed Administrator on 30 October 2007.

Dated: 15 June 2018

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Signed by Dominic Clarke

as a delegate of the Australian Securities and Investments Commission